

*This brochure supplement provides information about Brandon Boyer that supplements the Alongside, LLC brochures. You should have received a copy of that brochure. Please contact Brandon Boyer if you did not receive Alongside's brochure or if you have any questions about the contents of this supplement.*

*Additional information about Brandon Boyer is also available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).*

*Our Advisory Persons provide advisory services under a practice name or "doing business as" name or may have their own legal business entities. However, advisory services are engaged exclusively through Alongside, LLC, a registered investment adviser.*

## **Keil Financial Partners**

Form ADV Part 2B – Individual Disclosure Brochure

*for*

### **Brandon Boyer**

Personal CRD Number: 8137234  
Investment Adviser Representative

Keil Financial Partners  
15350 W National Ave.  
Suite 214  
New Berlin, WI 53150  
(262) 333-8353  
[Brandon.Boyer@KeilFP.com](mailto:Brandon.Boyer@KeilFP.com)

UPDATED: 07/2025

**Item 2: Educational Background and Business Experience**

**Name:** Brandon Boyer

**Born:** 2002

**Educational Background and Professional Designations:**

**Education:**

Bachelors, Finance, University of Wisconsin-Whitewater – 2024

**Business Background:**

06/2025 – Present	Service Advisor Alongside, LLC DBA “Keil Financial Partners”
01/2025 – 06/2025	Service Advisor Thrivent Advisor Network DBA “Keil Financial Partners”
05/2023 – 01/2025	Financial Advisor Intern Thrivent Advisor Network DBA “Keil Financial Partners”

**Item 3: Disciplinary Information**

There are no legal or disciplinary events that are material to a client’s or prospective client’s evaluation of this advisory business.

**Item 4: Other Business Activities**

Brandon Boyer is a licensed insurance agent. This activity creates a conflict of interest since there is an incentive to recommend insurance products based on commissions or other benefits received from the insurance company, rather than on the client’s needs. Additionally, the offer and sale of insurance products by supervised persons of Alongside are not made in their capacity as a fiduciary, and products are limited to only those offered by certain insurance providers. Alongside addresses this conflict of interest by requiring its supervised persons to act in the best interest of the client at all times, including when acting as an insurance agent. Alongside periodically reviews recommendations by its supervised persons to assess whether they are based on an

objective evaluation of each client's risk profile and investment objectives rather than on the receipt of any commissions or other benefits. Alongside will disclose in advance how it or its supervised persons are compensated and will disclose conflicts of interest involving any advice or service provided. At no time will there be tying between business practices and/or services (a condition where a client or prospective client would be required to accept one product or service conditioned upon the selection of a second, distinctive tied product or service). No client is ever under any obligation to purchase any insurance product. Insurance products recommended by Alongside's supervised persons may also be available from other providers on more favorable terms, and clients can purchase insurance products recommended through other unaffiliated insurance agencies.

### **Item 5: Additional Compensation**

Brandon Boyer does not receive any economic benefit from any person, company, or organization, other than Alongside, LLC in exchange for providing clients advisory services through Alongside, LLC.

### **Item 6: Supervision**

As a representative of Alongside, LLC, Brandon Boyer is supervised by Daniel Wohlgemuth, the firm's Chief Compliance Officer. Daniel Wohlgemuth is responsible for ensuring that Brandon Boyer adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for Daniel Wohlgemuth is (512) 241-7341.